

THE 8th INSURANCE EUROPE INTERNATIONAL CONFERENCE & GENERAL ASSEMBLY



SERVING OUR CUSTOMER IN TOMORROW'S WORLD

hosted by Insurance Ireland ("II") in Dublin, Ireland

May 24th–26th 2016

The combined forces and memberships of the Global Federation of Insurance Associations, Insurance Europe and Insurance Ireland will draw senior International, European and Domestic decision makers from regulatory, association and corporate entities – representing the full gambit of industry players

CONFERENCE MACRO THEME

SERVING OUR CUSTOMER IN TOMORROW'S WORLD



GLOBAL & EUROPEAN STABILITY: POLICY AND REGULATORY IMPLICATIONS



GLOBAL ECONOMIC SHIFT & GROWTH MARKETS



TECHNOLOGICAL ADVANCES



OUR CUSTOMER IN TOMORROW'S WORLD

UNIQUE CONFERENCE FEATURES



• Bringing together the most influential members of the European and Global Insurance Communities • Featuring internationally respected leaders in regulation, insurance and business • Attracting an anticipated record number of attendance • Participants will have unrivalled opportunities to - build up contacts - gather latest market intelligence - explore leading edge thinking and ideas.

30 YEARS 1986 2016

ONE SPECIAL YEAR

- 100 Year Commemorations of the journey towards Irish Independence
- 30 Year celebration of the founding of Insurance Ireland
- 3 Years post rebranding as Insurance Ireland – the Voice of the Industry
- 2 Years of progress – Creating the Future of Insurance in Ireland report
- 1 First Hosting of the Insurance Europe International Conference

AS THE VOICE OF INSURANCE

actively promoting the highest standards, Insurance Ireland represents the domestic market and Ireland's international life insurance market in Ireland



95% OF THE DOMESTIC MARKET



80% OF IRELAND'S INTERNATIONAL LIFE INSURANCE MARKET IN IRELAND



42% GROWTH IN MEMBERS IN 2013



12% GROWTH IN MEMBERS 2014



WITH 80+ MEMBERS

INSURANCE EUROPE

INSURANCE EUROPE ("IE") IS THE EUROPEAN INSURANCE AND REINSURANCE FEDERATION



34 MEMBERS

THE NATIONAL INSURANCE ASSOCIATIONS OF EUROPE - Insurance Europe represents all types of insurance and reinsurance undertakings, e.g. pan-European companies, monolins, mutuals and SMEs

Insurance Europe - based in Brussels, represents undertakings that account for around



95% OF TOTAL EUROPEAN PREMIUM INCOME



GLOBAL FEDERATION OF INSURANCE ASSOCIATIONS

THE GLOBAL FEDERATION OF INSURANCE ASSOCIATIONS ("GFIA") WAS ESTABLISHED IN 2012 AS THE FIRST FORMAL REPRESENTATIVE BODY FOR THE GLOBAL INSURANCE INDUSTRY



GFIA REPRESENTS 38 MEMBERS ASSOCIATIONS



WHICH REPRESENT INSURERS & REINSURERS IN 58 COUNTRIES ON ISSUES OF COMMON INTEREST

It is incorporated in Switzerland and its secretariat is based in Brussels

WHY IN IRELAND?



1st IN THE WORLD FOR

- best place to do business ⁽¹⁾
- availability of skilled labour ⁽²⁾
- flexibility and adaptability of workforce ⁽³⁾
- attitudes towards globalisation ⁽³⁾
- investment incentives ⁽³⁾
- the overall good country index and for prosperity and equality ⁽⁵⁾
- productivity and efficiency of companies and large corporations ⁽³⁾

1st IN EUROPE FOR

- western Europe for 'best to invest' ⁽²⁾
- Europe for attaining third level education ⁽⁴⁾
- paying taxes ⁽⁶⁾

REFERENCES

1. Forbes – The Best Countries for Business 2013
2. Site Selection 2014
3. IMD World Competitiveness Yearbook 2014
4. Eurostat EU Labour Force Survey 2013
5. The Good Country Index 2014
6. The World Bank, Doing Business 2015

Ireland's leading position reaffirmed in recently updated FDI rankings 1st in the World for added value of FDI investment projects - IBM Global Location Trends Report 2014